(a) Statement showing shareholding pattern

Name of the Company: RAJASTHAN TUBE MANUFACTURING COMPANY LTD.

Scrip Code: 530253

Quarter ended: 31-03-2011

| Category code | Category of shareholder | Number of shareholders | Total number of share | Number of Shares held in de materialized form | Total shareholding as a percentage of total number of shares | | otherwi | Shares Pledged or otherwise encumbered | |
|------------------|--|------------------------|-----------------------------|---|--|----------------------------|------------------------|--|--|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of Shares | As a percentage | |
| (A) | Share holding of Promoter and Promoter Group 2 | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | | | |
| (b) | Central Government/ State Government (s) | | | | | | | | |
| © | Bodies Corporate | 1 | 360873 | 360873 | 8.01 | 8.01 | | | |
| (d) | Financial Instituti- ons/ Banks | | | | | | | | |
| (e) | Any Other | | | | | | | | |
| | Directors & Their Relatives Societies | 12 | 587985 | 543314 | 13.04 | 13.04 | | | |
| | Partnership Firms | | | | | | | | |
| | RBI | | | | | | | | |
| | Emp.Welfare Fund | | | | | | | | |
| | ESDP/ESDS | | | | | | | | |
| | Trusts | | | | | | | | |
| | Sub- Total(A)(1) | 13 | 948858 | 904187 | 21.05 | 21.05 | | | |
| (2) | Foreign | | | | | | | | |
| (a) | Individuals (Non Resident Individuals /Foreign Individual(s) | | | | | | | | |

| (h) | Bodies | | | 1 | 1 | 1 | | |
|--------|---------------------------|------|---------|--------|-------|-------|---|--|
| (b) | Corporate | | | | | | | |
| © | Institutions | | | | | | | |
| (d) | Any Other | | | | | | | |
| | Directors & Their | | | | | | | |
| | Relatives | | | | | | | |
| | Societies | | | | | | | |
| | Partnership Firms | | | | | | | |
| | Emp.Welfare | | | | | | | |
| | Fund ESDP/ESDS | | | | | | | |
| | Trusts | | | | | | | |
| | Sub- | | | | | | | |
| | Total(A)(2) | | | | | | | |
| | Total Share holding of | 13 | 948858 | 904187 | 21.05 | 21.05 | | |
| | Promoter and | | | | | | | |
| | Promoter Group (A)= | | | | | | | |
| | (A)(1)+(A)2) Public Share | | | | | | | |
| (B) | holding 3 | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial | | | | | | | |
| (10) | Institutions /Banks | | | | | | | |
| (c) | Central | | | | | | | |
| , -, | Government/ State | | | | | | | |
| | Governments | | | | | | | |
| (d) | Venture Capital | | | | | | | |
| | Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign | | | | | | | |
| | Institut- Ional | | | | | | | |
| , , | Investors Foreign | | | | | | | |
| (g) | Venture | | | | | | | |
| | Capital Investors | | | | | | | |
| (h) | Any Other | | | | | | | |
| (== / | Foreign | | | | | | | |
| | Fin.Inst. Foreign | | | | | | | |
| | Mut.Fund | | | | | | | |
| | F.F.I/ Banks | | | | | | | |
| | Stressed Asset | | | | | | | |
| | Stabilisation | | | | | | | |
| | Fund State | | | | | | | |
| | Fin.Corp. | | | | | | 1 | |
| | Sub-Total (B)(1) | | | | | | | |
| (2) | Non- insti- | | | | | | | |
| (a) | tutions Bodies | 114 | 728567 | 604567 | 16.16 | 16.16 | | |
| | Corporate Individuals | | | | | | | |
| (b) | (i)Individual | 2480 | 1175469 | 731253 | 26.08 | 26.08 | | |
| | Share holders Holding | | | | | | | |
| | nominal | | | | | | | |
| | Share capital up | | | | | | | |
| | to Rs.1Lakh | | | | | | | |

| | (ii)Individual Share holders Holding nominal Share capital in excess of Rs.1 Lakh | 23 | 1405344 | 1111606 | 31.18 | 31.18 | | |
|-------|--|------|---------|---------|-------|-------|------|------|
| (c) | Any Other | | | | | | | |
| | Trusts Directors & | | | | | | | |
| | Their | | | | | | | |
| | Relatives Foreign | | | | | | | |
| | Nationals | | | | | | | |
| | Escrow Account | | | | | | | |
| | Market Maker | | | | | | | |
| | NRI | 48 | 45942 | 10042 | 01.02 | 01.02 | | |
| | DCB | | | | | | | |
| | Societies | | | | | | | |
| | Clearing Members | 3 | 1551 | 1551 | 0.03 | 0.03 | | |
| | Shares In transit | | | | | | | |
| | HUF | 45 | 202069 | 202069 | 04.48 | 04.48 | | |
| | NIRs/DCBs | | | | | | | |
| | Foreign Corporate Bodies | | | | | | | |
| | Partnership Firms | | | | | | | |
| | Custodian of Enemy Property | | | | | | | |
| | Foreign Collaborators | | | | | | | |
| | ESOP/ESOS/ESPS | | | | | | | |
| | Sub-Total (B)(2) | 2713 | 3558942 | 2661088 | 78.95 | 78.95 | 3000 | 0.07 |
| | Total Public Share holding (B)= (B)(1)+(B)(2) | 2713 | 3558942 | 2661088 | 78.95 | 78.95 | 3000 | 0.07 |
| | TOTAL (A)+(B) | 2726 | 4507800 | 3565275 | 100 | 100 | 3000 | 0.07 |
| (C) | Shares held by Custodi ans and against which Depository Receipts have been issued | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 2726 | 4507800 | 3565275 | 100 | 100 | 3000 | 0.07 |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group".

| S.No. | Name of the Shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|-------|-------------------------|---------------------|-------------------------------------|--|---------------------|--|
| | | Number of Shares | As a % of Grand Total (A+B+C) | Number of Shares | As a per centage | As a % of grand otal(A) +(B)+(C) of Sub- Total(I)(a) |
| 1. | RAJMAL JAIN | 1 | | | | |
| 2. | NIRMALA DEVI JAIN | 850 | 0.02 | | | |
| 3. | KANTA DEVI JAIN | 900 | 0.02 | | | |
| 4. | MANBHAR DEVI JAIN | 4000 | 0.09 | | | |
| 5. | ABHA DEVI JAIN | 7000 | 0.16 | | | |

| _ | C | 0000 | 0 10 | 1 | |
|-----|------------------------|--------|-------|---|--|
| 6. | SUBHASH CHADN JAIN | 8000 | 0.18 | | |
| 7. | SAURABH JAIN | 108122 | 2.39 | | |
| 8. | KANTA DEVI JAIN | 88802 | 1.97 | | |
| 9. | HARISH CHAND JAIN | 282796 | 6.27 | | |
| 10. | TRIDEV FINANCE CO.LTD. | 360873 | 8.01 | | |
| 11. | PRADEEP JAIN | 63594 | 1.41 | | |
| 12. | ANOOP DEVI JAIN | 12490 | 0.28 | | |
| 13. | SAROJ JAIN | 11430 | 0.25 | | |
| | TOTAL | 948858 | 21.05 | | |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| S.No. | Name of the Shareholder | Total Share | s held | Shares pled | ged or other | wise encumbered |
|-------|---------------------------|-------------|-------------|-------------|--------------|-----------------|
| | | Number of | As a % of | Number of | As a per | As a % of |
| | | Shares | Grand Total | Shares | centage | grand otal(A) |
| | | | (A+B+C) | | | +(B)+(C) of |
| | | | | | | Sub- |
| | | | | | | Total(I)(a) |
| 1. | SWASTIKA INVESTMART | 390932 | 8.67 | | | |
| | LIMITED | | | | | |
| 2 | DEEPIKA MANAKCHAND JAIN | 230972 | 5.12 | | | |
| 3. | RAJ KUMARI THOLIA | 223500 | 4.96 | | | |
| 4. | ANITA PODDAR | 200000 | 4.44 | | | |
| 5. | KIRAN MANAKCHAND JAIN | 174936 | 3.88 | | | |
| 6. | BINOD KUMAR THOLIYA (HUF) | 169920 | 3.77 | | | |
| 7. | RAJSHREE PATANI | 100000 | 2.22 | | | |
| 8. | RAJSHREE PATANI | 69609 | 1.54 | | | |
| 9. | JIGNA KANAYALAL SHAH | 50281 | 1.12 | | | |
| 10. | TRANSPOWER MARKETING (P) | 50000 | 1.11 | | | |
| | LTD | | | | | |
| 11. | SUSHMA MERCANTILE (P) LTD | 50000 | 1.11 | | | |
| | TOTAL | 1710150 | 40.20 | | | |

(I)(d) Statement showing details of locked-in shares

| Sr.No. | Name of the Shareholder | Shares | Locked-in Shares as a percentage of number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} |
|--------|-------------------------|--------|---|
| | NOT APPLICABLE | N.A. | N.A. |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr.No. | Type of | Number of | Number of | Shares underlying outstanding |
|--------|-----------------|-------------|-------------|-------------------------------|
| | outstanding Dr | Outstanding | Shares | DRs as a percentage of total |
| | (ADRs,GDRs,SDRs | DRs | Underlying | number of shares {i.e.,Grand |
| | Etc".) | | Outstanding | Total $(A)+(B)+(C)$ indicated |
| | | | DRs | in Statement at para (I) (a) |
| | | | | above} |
| | NOT APPLICABLE | N.A. | N.A. | N.A. |
| | TOTAL | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where Underlying shares are in excess of 1% of the total number of Shares.

| Sr.No. | Name of | Type of | Number of | Shares underlying outstanding |
|--------|------------|---------------|-------------|---------------------------------|
| | the DR | Outstanding | Shares | DRs as a percentage of total |
| | Holder | DR (ADRs,GDRs | Underlying | number of shares {i.e.,Grand |
| | | SDRs, etc.) | Outstanding | Total (A)+(B)+(C) indicated in |
| | | | DRs | Statement at para (I)(a) above} |
| | NOT | N.A. | N.A. | N.A. |
| | APPLICABLE | | | |
| | TOTAL | | | |

(I)(a) Statement showing shareholding pattern

Name of the Company : RAJASTHAN TUBE MANUFACTURING COMPANY LTD.

Scrip Code : 530253

Name of the Scrip : RAJASTHAN TUBE

Class of Security : EQUITY SHARE

Quarter ended : 31-03-2011

| Partly Paid-up Shares | No.of Partly Paid-up Shares | As a % of Total No. of Partly Paid-up Shares | As a % of Total No.of Shares of the Company |
|-----------------------|--------------------------------|--|---|
| Held by Promoter/ | NIL | NIL | NIL |
| Promoter Group | | | |
| Held by Public | 45400 | 100 | 1.00 |
| Total | 45400 | 100 | 1.00 |

| Outstanding Convertible Securities | No.of Outstanding Securities | As a % of Total No.of Outstanding Convertible Securities | As a % of Total No.of the Company Assuming full conversion of the Convertible securities |
|--|---------------------------------|---|--|
| Held by Promoter/ Promoter Group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |

| Warrants | No.of Warrants | As a % of Total No.of Warrants | As a% of Total No.of Sharesof the Company, Assuming Full Conversion of Warrants |
|--|----------------|-----------------------------------|---|
| Held by Promoter/ | NIL | NIL | NIL |
| Promoter Group | | | |
| Held by Public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total Paid-up Capital of the Company Assuming Full Conversion of Warrants and Convertible Securities | NIL | NIL | NIL |