## (a) Statement showing shareholding pattern

| Name of the Company : RAJASTHAN TUBE MANUFACTURING COMPANY LTD. |
|---|
| Scrip Code : 530253   |
| Quarter ended : 30-06-2015                                      |

| Category<br>code | Category of<br>shareholder   | Number of<br>shareholders | Total<br>number of<br>share | Number of<br>Shares held<br>in de<br>materialized<br>form | Total shareholding as<br>a percentage of total<br>number of shares |                            | Shares Pledged or<br>otherwise<br>encumbered |                    |  |
|------------------|--|---------------------------|-----------------------------|---|--|----------------------------|--|--------------------|--|
|                  |  |                           |                             |   | As a<br>percentage<br>of(A+B)1                                     | As a percentage of (A+B+C) | Number<br>of<br>Shares                       | As a<br>percentage |  |
| (A)              | Share<br>holding of<br>Promoter<br>and<br>Promoter<br>Group              |                           |                             |   |  |                            | NIL  | NIL                |  |
| (1)              | Indian   |                           |                             |   |  |                            | NIL  | NIL                |  |
| (a)              | Individuals<br>/ Hindu<br>Undivided<br>Family                            | 3                         | 690640                      | 690640  | 15.32  | 15.32                      | 0  | 0                  |  |
| (b)              | Central<br>Government/<br>State<br>Government<br>(s)                     |                           |                             |   |  |                            |  |                    |  |
| (C)              | Bodies<br>Corporate  | 1                         | 360469                      | 360469  | 8.00   | 8.00                       | 0  | 0                  |  |
| (d)              | Financial<br>Instituti-<br>ons/ Banks                                    | 0                         | 0                           | 0   | 0  | 0                          | 0  | 0                  |  |
| (e)              | Any Other  |                           |                             |   |  |                            |  |                    |  |
|                  | Directors &<br>Their<br>Relatives  | 4                         | 499322                      | 499322  | 11.07  | 11.07                      | 0  | 0                  |  |
|                  | Societies<br>Partnership<br>Firms  |                           |                             |   |  |                            |  |                    |  |
|                  | RBI  |                           |                             |   |  |                            |  |                    |  |
|                  | Emp.Welfare<br>Fund  |                           |                             |   |  |                            |  |                    |  |
|                  | ESOP/ESOS  |                           |                             |   |  |                            |  |                    |  |
|                  | Trusts   |                           |                             |   |  |                            |  |                    |  |
|                  | Sub-<br>Total(A)(1)  | 8                         | 1550431                     | 1550431   | 34.39  | 34.39                      | 0  | 0                  |  |
| (2)              | Foreign  |                           |                             |   |  |                            |  |                    |  |
| (a)              | Individuals<br>(Non Resident<br>Individuals<br>/Foreign<br>Individual(s) |                           |                             |   |  |                            |  |                    |  |

| (b)  | Bodies                           |          |         |         |       |       |   |   |
|------|----------------------------------|----------|---------|---------|-------|-------|---|---|
|      | Corporate                        |          |         |         |       |       |   |   |
| (C)  | Institutions                     |          |         |         |       |       |   |   |
| (d)  | Qualified<br>Foreign<br>Investor |          |         |         |       |       |   |   |
| (e)  | Any Other                        |          |         |         |       |       |   |   |
| ( )  | Directors &                      |          |         |         |       |       |   |   |
|      | Their                            |          |         |         |       |       |   |   |
|      | Relatives<br>Societies           |          |         |         |       |       |   |   |
|      | Partnership                      |          |         |         |       |       |   |   |
|      | Firms                            |          |         |         |       |       |   |   |
|      | Emp.Welfare<br>Fund              |          |         |         |       |       |   |   |
|      | ESOP/ESOS                        |          |         |         |       |       |   |   |
|      | Trusts                           |          |         |         |       |       |   |   |
|      | Sub-                             |          |         |         |       |       |   |   |
|      | Total(A)(2)<br>Total Share       | 8        | 1550431 | 1550431 | 34.39 | 34.39 | 0 | 0 |
|      | holding of                       | 0        | 100401  | 1020421 | 54.55 | 54.55 | 0 | 0 |
|      | Promoter and<br>Promoter         |          |         |         |       |       |   |   |
|      | Group (A)=                       |          |         |         |       |       |   |   |
|      | (A)(1)+(A)2)<br>Public Share     |          |         |         |       |       |   |   |
| (B)  | holding 3                        |          |         |         |       |       |   |   |
| (1)  | Institutions                     |          |         |         |       |       |   |   |
| (a)  | Mutual<br>Funds/ UTI             |          |         |         |       |       |   |   |
| (b)  | Financial                        |          |         |         |       |       |   |   |
|      | Institutions<br>/Banks           |          |         |         |       |       |   |   |
| ( C) | Central<br>Government/           |          |         |         |       |       |   |   |
|      | State                            |          |         |         |       |       |   |   |
| (d)  | Governments<br>Venture           |          |         |         |       |       |   |   |
| (u)  | Capital                          |          |         |         |       |       |   |   |
| (e)  | Funds<br>Insurance               |          |         |         |       |       |   |   |
|      | Companies                        |          |         |         |       |       |   |   |
| (f)  | Foreign<br>Institut-             |          |         |         |       |       |   |   |
|      | Ional                            |          |         |         |       |       |   |   |
| ( )  | Investors<br>Foreign             |          |         |         | _     |       |   |   |
| (g)  | Venture                          |          |         |         |       |       |   |   |
|      | Capital<br>Investors             |          |         |         |       |       |   |   |
| (h)  | Qualified                        |          |         |         |       |       |   |   |
|      | Foreign<br>Investor              |          |         |         |       |       |   |   |
| (i)  | Any Other                        |          |         |         |       |       |   |   |
|      | Foreign                          |          |         |         |       |       |   |   |
|      | Fin.Inst.<br>Foreign             |          |         |         |       |       |   |   |
|      | Mut.Fund                         |          |         |         |       |       |   |   |
|      | F.F.I/ Banks                     |          |         |         |       |       |   |   |
|      | Stressed<br>Asset                |          |         |         |       |       |   |   |
|      | Stabilisation                    |          |         |         |       |       |   |   |
|      | Fund<br>State                    | <u> </u> |         |         | +     |       |   |   |
|      | Fin.Corp.                        |          |         |         |       |       |   |   |
|      | Sub-Total (B)(1)                 |          |         |         |       |       |   |   |
| (2)  | Non- insti-                      |          |         |         |       |       |   |   |
| (a)  | tutions<br>Bodies                | 71       | 625878  | 510178  | 13.89 | 13.89 | 0 | 0 |
| (a)  | Corporate                        | / ±      | 010070  | 510170  | 10.00 | 10.00 | 0 | 0 |

| (b) | Individuals<br>(i)Individual | 2234 | 1019801 | 594035 | 22.62 | 22.62 | 0 | 0 |
|-----|------------------------------|------|---------|--------|-------|-------|---|---|
|     | Share holders                |      |         |        |       |       |   |   |
|     | Holding                      |      |         |        |       |       |   |   |
|     | nominal                      |      |         |        |       |       |   |   |
|     | Share                        |      |         |        |       |       |   |   |
|     | capital up                   |      |         |        |       |       |   |   |
|     | to Rs.1Lakh                  |      |         |        |       |       |   |   |

| r     | (ii) Tradinidual                | 10      | 000410  | <b>BO1855</b> | 10 60 | 10 60 | -   |      |
|-------|---------------------------------|---------|---------|---------------|-------|-------|-----|------|
|       | (ii)Individual<br>Share holders | 17      | 839413  | 721755        | 18.62 | 18.62 | 0   | 0    |
|       | Holding                         |         |         |               |       |       |     |      |
|       | nominal Share                   |         |         |               |       |       |     |      |
|       | capital in                      |         |         |               |       |       |     |      |
|       | excess of Rs.1                  |         |         |               |       |       |     |      |
|       | Lakh                            |         |         |               |       |       |     |      |
| (     | Qualified                       |         |         |               |       |       |     |      |
| (C)   | Foreign                         |         |         |               |       |       |     |      |
|       | Investors                       |         |         |               |       |       |     |      |
| (d)   | Any Other                       |         |         |               |       |       |     |      |
| (u)   |                                 |         |         |               |       |       |     |      |
|       | Trusts                          |         |         |               |       |       |     |      |
|       | Directors &                     |         |         |               |       |       |     |      |
|       | Their                           |         |         |               |       |       |     |      |
|       | Relatives                       |         |         |               |       |       |     |      |
|       | Foreign                         |         |         |               |       |       |     |      |
|       | Nationals                       |         |         |               |       |       |     |      |
|       | Escrow Account                  |         |         |               |       |       |     |      |
|       | Market Maker                    |         |         |               |       |       |     |      |
|       |                                 |         |         |               |       |       |     |      |
|       | NRI                             | 41      | 37242   | 7342          | 0.83  | 0.83  | 0   | 0    |
|       | DCB                             |         |         |               |       |       |     |      |
|       | Societies                       |         |         |               |       |       |     |      |
|       | Clearing                        |         |         |               |       |       | 0   | 0    |
|       | Members                         |         |         |               |       |       | 0   | 0    |
|       | Shares In                       |         |         |               |       |       |     |      |
|       | transit                         |         |         |               |       |       |     |      |
|       | HUF                             | 38      | 435035  | 435035        | 09.65 | 09.65 | 0   | 0    |
|       | NIRs/DCBs                       |         |         |               |       |       |     |      |
|       | Foreign                         |         |         |               |       |       |     |      |
|       | Corporate                       |         |         |               |       |       |     |      |
|       | Bodies                          |         |         |               |       |       |     |      |
|       | Partnership                     |         |         |               |       |       |     |      |
|       | Firms                           |         |         |               |       |       |     |      |
|       | Custodian of                    |         |         |               |       |       |     |      |
|       | Enemy Property                  |         |         |               |       |       |     |      |
|       | Foreign                         |         |         |               |       |       |     |      |
|       | Collaborators                   |         |         |               |       |       |     |      |
|       | ESOP/ESOS/ESPS                  |         |         |               |       |       |     |      |
|       | Sub-Total                       | 0.1.0.1 |         | 00000         | 65 61 | 65 64 |     |      |
|       | (B)(2)                          | 2401    | 2957369 | 2268345       | 65.61 | 65.61 | 0   | 0.00 |
|       | Total Public                    | 2401    | 2957369 | 2268345       | 65.61 | 65.61 | 0   | 0.00 |
|       | Share holding                   | ZHUI    | 295/309 | 4200343       | 10.00 | 10.00 | U   | 0.00 |
|       | (B)=                            |         |         |               |       |       |     |      |
|       | (B)(1)+(B)(2)                   |         |         |               |       |       |     |      |
|       | TOTAL (A)+(B)                   | 2409    | 4507800 | 3818776       | 100   | 100   | 0   | 0.00 |
|       | Shares held                     |         |         | 2020,10       | +     |       |     |      |
| ( C ) | by Custodi                      |         |         |               |       |       |     |      |
|       | ans and                         |         |         |               |       |       |     |      |
|       | against which                   |         |         |               |       |       |     |      |
|       | Depository                      |         |         |               |       |       |     |      |
|       | Receipts                        |         |         |               |       |       |     |      |
|       | have been                       |         |         |               |       |       |     |      |
|       | issued                          |         |         |               |       |       |     |      |
|       | GRAND TOTAL                     | 2409    | 4507800 | 3818776       | N.A   | 100   | 0   | 0.00 |
|       | (A)+(B)+(C)                     |         |         |               |       |       | , T |      |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group".

| S.No. | Name of the Shareholder | Total Share | es held     | Shares pled | ged or other | wise encumbered |
|-------|-------------------------|-------------|-------------|-------------|--------------|-----------------|
|       |                         | Number of   | As a % of   | Number of   | As a per     | As a % of       |
|       |                         | Shares      | Grand Total | Shares      | centage      | grand otal(A)   |
|       |                         |             | (A+B+C)     |             |              | +(B)+(C) of     |
|       |                         |             |             |             |              | Sub-            |
|       |                         |             |             |             |              | Total(I)(a)     |
| 1.    | TRIDEV FINANCE CO.LTD.  | 360469      | 8.00        | 0           | 0            | 0               |
|       | AAACT8810A              |             |             |             |              |                 |
| 2.    | KANTA DEVI JAIN (2)     | 108404      | 2.40        | 0           | 0            | 0               |
|       | ABKPJ6576F              |             |             |             |              |                 |
| 3.    | SAURABH JAIN            | 108122      | 2.40        | 0           | 0            | 0               |
|       | AFCPJ5870N              |             |             |             |              |                 |
| 4.    | HARISH CHAND JAIN       | 282796      | 6.27        | 0           | 0            | 0               |
|       | ABFPJ7588Q              |             |             |             |              |                 |
| 5.    | DEEPIKA MANAKCHAND JAIN | 330130      | 7.32        | 0           | 0            | 0               |
|       | ACEPJ7192A              |             |             |             |              |                 |
| б.    | RAJSHREE PATNI          | 169661      | 3.76        | 0           | 0            | 0               |
|       | ATCPP4599C              |             |             |             |              |                 |
| 7.    | PRADEEP JAIN            | 190849      | 4.24        | 0           | 0            | 0               |
|       | ADIPJ0462E              |             |             |             |              |                 |
|       | TOTAL                   | 1550431     | 34.39       | 0           | 0            | 0               |

(I)(c)(i)Statement showing Shareholding of persons belonging to the category
"Public" and holding more than 1% of the total number of shares

| S.No. | Name of the Shareholder   | Total Share | es held     | Shares pled | ged or other | wise encumbered |
|-------|---------------------------|-------------|-------------|-------------|--------------|-----------------|
|       |                           | Number of   | As a % of   | Number of   | As a per     | As a % of       |
|       |                           | Shares      | Grand Total | Shares      | centage      | grand otal(A)   |
|       |                           |             | (A+B+C)     |             |              | +(B)+(C) of     |
|       |                           |             |             |             |              | Sub-            |
|       |                           |             |             |             |              | Total(I)(a)     |
| 1.    | BINOD KUMAR THOLIYA (HUF) | 412547      | 9.15        | 0           | 0            | 0               |
|       | AABHB0936M                |             |             |             |              |                 |
| 2.    | SWASTIKA INVESTMART       | 390432      | 8.66        | 0           | 0            | 0               |
|       | LIMITED AABCS6585J        |             |             |             |              |                 |
| 4.    | RAJ KUMARI THOLIA         | 223500      | 4.96        | 0           | 0            | 0               |
|       | ABEPT1950B                |             |             |             |              |                 |
| 5.    | ANITA PODDAR              | 200000      | 4.44        | 0           | 0            | 0               |
|       | ADJPP6450F                |             |             |             |              |                 |
| б.    | SHWETA JAIN AJMPJ5281H    | 134876      | 2.99        | 0           | 0            | 0               |
| 7.    | SANGEETHA S               | 67650       | 1.50        | 0           | 0            | 0               |
|       | AIJPS3739F                |             |             |             |              |                 |
| 8.    | SUSHMA MERCANTILE (P) LTD | 50000       | 1.11        | 0           | 0            | 0               |
|       | AAECS3806K                |             |             |             |              |                 |
| 9.    | TRANSPOWER MARKETING (P)  | 50000       | 1.11        |             |              |                 |
|       | LTD AABCT2611A            |             |             |             |              |                 |
|       | TOTAL                     | 1529005     | 33.92       | 0           | 0            | 0               |

(I)(c)(ii)Statement showing holding of securities (including Shares,warrants convertible securities) of persons (together with PAC) belonging to the categary "Public" and holding more than 5% of the total number of shares of the Company.

| S.<br>No | Name of the<br>Shareholder                        | Number of<br>Shares<br>held | Share as a<br>Percentage<br>of total<br>number of<br>shares<br>(i.e.Grand<br>Total (A)<br>+(B)+(C)<br>indicated<br>in | Detail<br>Warrant<br>S            | Of   | Details of<br>Securities                               |   | Total<br>Shares<br>(including<br>underlying<br>shares<br>ass-uring<br>full<br>conversion<br>of<br>warrants<br>and |
|----------|---|-----------------------------|---|-----------------------------------|--|--|---|---|
|          |   |                             | Statement<br>at para<br>(I) (a)<br>above)   | Number<br>of<br>Warrant<br>s held | As a %<br>of<br>total<br>number<br>of<br>warran<br>ts of<br>the<br>same<br>class | Number<br>of<br>converti<br>ble<br>securiti<br>es held | <pre>% w.r.t.total<br/>number of<br/>convertible<br/>securities of<br/>the same<br/>class</pre> | Convertibl<br>e<br>securities<br>)as % of<br>diluted<br>share<br>capital  |
| 1.       | BINOD KUMAR THOLIYA<br>(HUF)<br><b>AABHB0936M</b> | 412547                      | 9.15  |                                   |  |  |   |   |
| 2.       | SWASTIKA INVESTMART<br>LIMITED <b>AABCS6585J</b>  | 390432                      | 8.66  |                                   |  |  |   |   |
|          | TOTAL   | 802979                      | 17.81   |                                   |  |  |   |   |

## (I)(d) Statement showing details of locked-in shares

| Sr.No. | Name of the Shareholder | Number of<br>Shares | Locked-in Shares as a percentage of<br>number of shares (i.e.,Grand Total<br>(A)+(B)+(C) indicated in Statement<br>at para (I) (a) above} |
|--------|-------------------------|---------------------|---|
|        | NOT APPLICABLE          | N.A.                | N.A.  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| - '. | (==)   |                 |             | <u>F</u>    |                               |
|------|--------|-----------------|-------------|-------------|-------------------------------|
|      | Sr.No. | Type of         | Number of   | Number of   | Shares underlying outstanding |
|      |        | outstanding Dr  | Outstanding | Shares      | DRs as a percentage of total  |
|      |        | (ADRs,GDRs,SDRs | DRs         | Underlying  | number of shares {i.e.,Grand  |
|      |        | Etc".)          |             | Outstanding | Total $(A)+(B)+(C)$ indicated |
|      |        |                 |             | DRs         | in Statement at para (I) (a)  |
|      |        |                 |             |             | above}                        |
|      |        | NOT APPLICABLE  | N.A.        | N.A.        | N.A.                          |
|      |        | TOTAL           |             |             |                               |
|      |        |                 |             |             |                               |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where Underlying shares are in excess of 1% of the total number of Shares.

| Sr.No. | Name of    | Type of       | Number of   | Shares underlying outstanding   |
|--------|------------|---------------|-------------|---------------------------------|
|        | the DR     | Outstanding   | Shares      | DRs as a percentage of total    |
|        | Holder     | DR (ADRs,GDRs | Underlying  | number of shares {i.e.,Grand    |
|        |            | SDRs, etc.)   | Outstanding | Total (A)+(B)+(C) indicated in  |
|        |            |               | DRs         | Statement at para (I)(a) above} |
|        | NOT        | N.A.          | N.A.        | N.A.                            |
|        | APPLICABLE |               |             |                                 |
|        | TOTAL      |               |             |                                 |

## (I)(a) Statement showing shareholding pattern

| Name of the Company | : | RAJASTHAN TUBE MANUFACTURING COMPANY LTD. |
|---------------------|---|---|
| Scrip Code          | : | 530253                                    |
| Name of the Scrip   | : | RAJASTHAN TUBE                            |
| Class of Security   | : | EQUITY SHARE                              |
| Quarter ended       | : | 30-06-2015                                |

| Partly Paid-up Shares | No.of Partly<br>Paid-up Shares | As a % of Total<br>No. of Partly<br>Paid-up Shares | As a % of Total<br>No.of Shares of<br>the Company |
|-----------------------|--------------------------------|--|---|
| Held by Promoter/     | 0                              | 0  | 0   |
| Promoter Group        |                                |  |   |
| Held by Public        | 45400                          | 100  | 1.00  |
| Total                 | 45400                          | 100  | 1.00  |

| Outstanding<br>Convertible<br>Securities | <i>No.of Outstanding</i><br><i>Securities</i> | As a % of Total<br>No.of Outstanding<br>Convertible<br>Securities | As a % of Total<br>No.of the<br>Company Assuming<br>full conversion<br>of the<br>Convertible<br>securities |
|--|---|---|--|
| Held by Promoter/<br>Promoter Group      | 0   | 0   | 0  |
| Held by Public                           | 0   | 0   | 0  |
| Total                                    | 0   | 0   | 0  |

| Warrants   | No.of Warrants | As a % of Total<br>No.of Warrants | As a% of Total<br>No.of Sharesof<br>the Company,<br>Assuming Full<br>Conversion of<br>Warrants |
|--|----------------|-----------------------------------|--|
| Held by Promoter/  | 0              | 0                                 | 0  |
| Promoter Group   |                |                                   |  |
| Held by Public   | 0              | 0                                 | 0  |
| Total  | 0              | 0                                 | 0  |
| Total Paid-up<br>Capital of the<br>Company Assuming<br>Full Conversion of<br>Warrants and<br>Convertible<br>Securities | 0              | 0                                 | 0  |

## (I)(a) Introductory Sub-Table (I) (a)

| Name of the Company | : | RAJASTHAN TUBE MANUFACTURING COMPANY LTD. |
|---------------------|---|---|
| Scrip Code          | : | 530253                                    |
| Name of the Scrip   | : | RAJASTHAN TUBE                            |
| Class of Security   | : | EQUITY SHARE                              |
| Quarter ended       | : | 30-06-2015                                |

| Partly Paid-up Shares | No.of Partly Paid-up<br>Shares | As a % of Total No.<br>of Partly Paid-up<br>Shares | As a % of Total<br>No.of Shares of the<br>Company |
|-----------------------|--------------------------------|--|---|
| Held by Promoter/     | 0                              | 0  | 0   |
| Promoter Group        |                                |  |   |
| Held by Public        | 0                              | 0  | 0   |
| Total-D               | 0                              | 0  | 0   |

| Outstading Convertible<br>Securities | No.of Outstanding<br>Securities | As a % of Total No.of<br>Outstanding<br>Convertible<br>Securities | As a % of Total<br>No.of Shares of the<br>Company, Assuming<br>full Conversion of<br>the Convertible<br>Securities |
|--------------------------------------|---------------------------------|---|--|
| Held by Promoter/                    | 0                               | 0   | 0  |
| Promoter Group                       |                                 |   |  |
| Held by Public                       | 0                               | 0   | 0  |
| Total-E                              | 0                               | 0   | 0  |

| Warrants:  | No.of Warrants | As a % of Total No.<br>of Warrants | As a % of Total<br>No.of Shares of the<br>Company, assuming<br>full conversion of<br>warrants |
|--|----------------|------------------------------------|---|
| Held by Promoter/  | 0              | 0                                  | 0   |
| Promoter Group   |                |                                    |   |
| Held by Public   | 0              | 0                                  | 0   |
| Total-F  | 0              | 0                                  | 0   |
| Total Paid-up Capital of<br>the Company, Assuming full<br>Conversion of warrants and<br>convertible securities<br>(Grand Total(A+B+C)+D+E+F) | 4507800        | N.A.                               | 100.000   |